

<b>Name of the Issue: SBI Cards and Payment Services Limited</b>	
1	<b>Type of Issue</b> Initial Public Offer
2	<b>Issue Size (Rs. Mn)</b> 1,03,407.88

Source: Prospectus

3	<b>Grade of issue along with name of the rating agency</b>
	<b>Name</b> NA
	<b>Grade</b> NA

4	<b>Subscription Level (Number of times)</b> 25.71*
	* Figure is after technical rejections
	Source: Minutes for basis of allotment dated March 11, 2018

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%age
(i) On Allotment**	6.08%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2020)	7.86%
(iii) at the end of 1st FY (March 31, 2020)	7.86%
(iv) at the end of 2nd FY (March 31, 2021)*	N.A.
(v) at the end of 3rd FY (March 31, 2022)*	N.A.

\*\*Basis of Allotment (excluding pre-issue QIB holding)

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Rs. Million)

Parameters	1st FY (March 31,2020)	2nd FY (March 31,2021)*	3rd FY (March 31,2022)*
Income from operations	92,764	Not Available	Not Available
Net Profit for the period	12,448	Not Available	Not Available
Paid-up equity share capital	9,390	Not Available	Not Available
Other Equity	44,023	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

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**7 Trading Status**

The equity shares of SBI Cards and Payment Services Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")  
The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2020)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2021) *	Not Available
(iii) at the end of 3rd FY (March 31, 2022) *	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

Source: Stock exchange data.

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**8 Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2020)	Nil	-
(ii) at the end of 2nd FY (March 31, 2021) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2022) *	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

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**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

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**10 Status of utilization of issue proceeds**

(i) As disclosed in the offer document

Expenditure Item	Rs. Million
For augmenting our capital base to meet our future capital requirements	4,921.42

Source: Prospectus

(ii) Actual utilization

Expenditure Item	Rs. Million
For augmenting our capital base to meet our future capital requirements	4,921.42

Source: Company

(iii) Reasons for deviation, if any

Not applicable

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Not applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not applicable

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	755.00
Listing Date	16-Mar-20

Price parameters	At close of listing day- March 16, 2020	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue ( 31st March,2020)		
				Closing price	High	Low
Market Price	683.20	504.7	Not Available	618.4	769.0	575.0
SENSEX*	31,390.07	30,379.8	Not Available	29,468.5	42,273.9	25,638.9
Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March,2021) <sup>(1)</sup>			As at the end of the 3rd FY after the listing of the issue ( 31st March,2022) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\* Being index of BSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

**13 Basis for Issue Price**

Accounting ratio		As disclosed in offer document, at the end of FY 2019	At the end of 1st FY (March 31,2020)	At the end of 1st FY (March 31,2021)**	At the end of 1st FY (March 31,2022)**
EPS (Basic)	Company	9.43	13.35	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
EPS (Diluted)	Company	9.43	13.21	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Company	80.06	46.32	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW	Company	24.00%	23.00%	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share	Company	39.93	57.65	Not Available	Not Available
	Peer Group & Industry Avg	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Notes

\*\*Not available - as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
SBI Cards and Payment Services Limited has informed the Exchanges that in view of the recent developments pertaining to spread of Coronavirus (COVID 19) and the consequent lockdown in compliance with Government Directions, the Company has advised its employees PAN India to work from home w.e.f 23rd March 2020 to 31st March 2020. The financial impact of the same is not ascertainable at this stage. The duration the abovementioned decision taken by the Company will depend upon further directions from Government authorities.	23-Mar-20	-
SBI Cards and Payment Services Limited has informed the Exchanges that in continuation to their earlier intimation dated March 23, 2020, in view of the recent developments pertaining to spread of Coron avirus (COVID 19) and the consequent lockdown announced by Government Directions, the Company has submitted the updates on the business of the Company with regard to country wide shut down due to COVID-19. The financial impact of the same is not ascertainable at this stage. Also, the duration of the abovementioned decision taken by the Company will depend upon further directions from Government authorities.	03-Apr-20	-
SBI Cards and Payment Services Limited has informed the Exchanges that in continuation of their communications dated March 23, 2020 and April 3, 2020 regarding Country wide shutdown due to COVID 19 . The Company has provided further business update on extension of lockdown announced by Government Authorities. The financial impact of the same is not ascertainable at this stage. Also, the duration of the abovementioned decision taken by the Company will depend upon further directions from Government authorities.	21-Apr-20	-
SBI Cards and Payment Services Limited has informed the Exchanges that a meeting of the Board of Directors of the Company is scheduled to be held on Friday, May 8, 2020, inter alia, for the following: a) To consider and approve Audited Financial Result for the quarter and year ended March 31, 2020. b) To consider declaration and payment of the Interim Dividend on the Equity Shares' if any, for the financial year 2019-20. The interim dividend, if declared, shall be paid to the equity shareholders of the Company whose names appear on the Register of Members of the Company or in the records of the Depositories as beneficial owners of the shares as on Monday, May 18, 2020 which is the "Record Date" fixed by the Company for the purpose, in terms of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.	05-May-20	-
The Board of Directors of the Company, at its meeting held on May 8, 2020, has inter alia approved payment of interim dividend @ Rs.1/- per share (10 %) on the equity shares of the Company of the face value of Rs. 10/- each for the financial year ended March 31, 2020. The Record Date for the purpose of determining the entitlement of payment of Interim Dividend is Monday, 18th May 2020 and the said interim dividend will be credited/dispatched within three weeks of this Board Meeting.	08-May-20	-
SBI Cards and Payment Services Limited has informed the Exchanges regarding the Disclosure pursuant to the SEBI Circular no. SEBI/HO/CFD/CMD1/CIR/P/2020/84 dated May 20, 2020 and Regulation 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	01-Jun-20	-

Note: For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)