

<b>Name of the Issuer:</b>		<b>Life Insurance Corporation of India</b>	
<b>1</b>	<b>Type of Issue (IPO / FPO)</b>	IPO	
	<i>Source: Prospectus dated May 12, 2022</i>		
<b>2</b>	<b>Issue Size (Rs. Million)*</b>	<b>205,572.31</b>	
	- Fresh Issue Size (Rs. Millions)	-	
	- Offer for Sale Component (Rs. Millions)	205,572.31	
	<i>*Source: Prospectus dated May 12, 2022</i>		
<b>3</b>	<b>Grade of issue along with name of the rating agency</b>		
	<b>Name</b>	NA	
	<b>Grade</b>	NA	
	<i>Source: Prospectus dated May 12, 2022</i>		
<b>4</b>	<b>Subscription Level (Number of times)</b>	<b>2.4374*</b>	
	<i>*Source: Basis of allotment dated May 12, 2022</i>		
	<i>*Excluding Anchor Investor Portion and after removing multiple and duplicate bids and technical rejections cases</i>		
<b>5</b>	<b>QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>		
	<b>Particulars</b>	<b>%</b>	
	(i) on allotment <sup>(1)</sup>	0.63%	
	(ii) at the end of 1st Quarter immediately after the listing* (June 30, 2022)	1.18%	
	(iii) at the end of 1st FY (March 31, 2023)*	Not Available	
	(iv) at the end of 2nd FY (March 31, 2024)*	Not Available	
	(v) at the end of 3rd FY (March 31, 2025)*	Not Available	
	<i>*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.</i>		
	<i>(1) Basis of Allotment dated May 12, 2022, Includes allotment to Anchor Investors</i>		
<b>6</b>	<b>Financials of the issuer</b>		
		(In Rs. Millions)	
	<b>Parameters</b>	<b>1st FY (March 31, 2023)*</b>	<b>2nd FY (March 31, 2024)*</b>
			<b>3rd FY (March 31, 2025)*</b>
	Income from Operations	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available
	<i>*Financials not disclosed as reporting for the relevant fiscal years has not been completed.</i>		
<b>7</b>	<b>Trading Status in the scrip of the issuer</b>		
	Corporation's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited		
	The Shares have not been suspended or delisted.		
	<b>Particulars</b>	<b>Status</b>	
	(i) at the end of 1st FY (March 31, 2023)*	Not Available	
	(ii) at the end of 2nd FY (March 31, 2024)*	Not Available	
	(iii) at the end of 3rd FY (March 31, 2025)*	Not Available	
	<i>*Trading status not disclosed as the relevant fiscal years have not been completed.</i>		
<b>8</b>	<b>Change in Directors of issuer from the disclosures in the offer document</b>		
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>
	(i) at the end of 1st FY (March 31, 2023)*	Not Available	Not Available
	(ii) at the end of 2nd FY (March 31, 2024)*	Not Available	Not Available
	(iii) at the end of 3rd FY (March 31, 2025)*	Not Available	Not Available
	<i>* Changes in Directors not updated as the relevant fiscal years have not been completed.</i>		
<b>9</b>	<b>Status of implementation of project/ commencement of commercial production</b>		
	(i) as disclosed in the offer document	Not applicable as 100% Offer For Sale	
	(ii) Actual implementation	Not Applicable	

(iii) Reasons for delay in implementation, if any

Not applicable

**10 Status of utilization of issue proceeds**

- (i) as disclosed in the offer document Not Applicable. The entire offer was an Offer for sale
- (ii) Actual utilization Not Applicable. The entire offer was an Offer for sale
- (iii) Reasons for deviation, if any Not Applicable. The entire offer was an Offer for sale

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.): 949\*

Designated Stock Exchange: BSE

Listing Date: 17-May-22

\*The Offer price for Retail Individual Bidders and Eligible Employees was finalized at Rs. 904 per Equity Share (after considering a discount of Rs. 45 per Equity Share to the Offer Price) and the Offer price for Eligible Policyholders was finalized at Rs 889 per Equity Share (after considering a discount of Rs. 60 per Equity Share to the Offer Price)

Price parameters	At close of listing day (May 17, 2022)	At close of 30th calendar day from listing day (June 16, 2022)	At close of 90th calendar day from listing day (August 16, 2022)	As at the end of 1st FY after the listing of the issue (March 31, 2023) <sup>(1)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	875.45	669.20	697.65	Not Available	Not Available	Not Available
BSE Sensex <sup>(5)</sup>	54,318.47	51,495.80	17,825.25	Not Available	Not Available	Not Available

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024) <sup>(1)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2025) <sup>(1)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
BSE Sensex <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

(1) Pricing data not disclosed as the relevant period/ fiscal year has not completed

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document, at the end of FY 2021 <sup>(1)</sup>	At the end of 1st FY (March 31, 2023) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2024) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2025) <sup>(2)</sup>
EPS (Basic & Diluted)	Corporation	4.70	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg</b>	<b>9.31</b>	Not Available	Not Available	Not Available
	SBI Life Insurance Company Limited	14.55	Not Available	Not Available	Not Available
	HDFC Life Insurance Company Limited	6.73	Not Available	Not Available	Not Available
	ICICI Prudential Life Insurance Company Limited	6.65	Not Available	Not Available	Not Available
P/E	Corporation	201.91	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg</b>	<b>79.77</b>	Not Available	Not Available	Not Available
	SBI Life Insurance Company Limited	78.16	Not Available	Not Available	Not Available
	HDFC Life Insurance Company Limited	82.33	Not Available	Not Available	Not Available
	ICICI Prudential Life Insurance Company Limited	78.81	Not Available	Not Available	Not Available
RoNW(%)	Corporation	45.65%	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg</b>	<b>13.41%</b>	Not Available	Not Available	Not Available
	SBI Life Insurance Company Limited	14.00%	Not Available	Not Available	Not Available
	HDFC Life Insurance Company Limited	15.75%	Not Available	Not Available	Not Available
	ICICI Prudential Life Insurance Company Limited	10.48%	Not Available	Not Available	Not Available
NAV per Equity Share	Corporation <sup>(3)</sup>	10.30	Not Available	Not Available	Not Available
	<b>Peer Group &amp; Industry Avg</b>	<b>70.08</b>	Not Available	Not Available	Not Available
	SBI Life Insurance Company Limited	103.99	Not Available	Not Available	Not Available
	HDFC Life Insurance Company Limited	42.75	Not Available	Not Available	Not Available
	ICICI Prudential Life Insurance Company Limited	63.51	Not Available	Not Available	Not Available

**Notes:**

(1) Sourced from Prospectus dated May 12, 2022.

(2) Not available as the relevant fiscal years have not been completed / information not disclosed

(3) The Basic earnings per share, Diluted earnings per share and Net Asset Value for the year ended March 31, 2021 has been computed on the basis of Equity Shares issued on September 8, 2021

14 Any other material information

Date of disclosure	Announcement
17-May-22	Listing of equity shares of Life Insurance Corporation of India
27-May-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 Regarding New Product Launch
30-May-22	Results - Disclosure of financial statement (consolidated and standalone) for Financial Year ended March 31, 2022
3-Jun-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 Regarding New Product Launch
14-Jun-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 Regarding New Product Launch
4-Jul-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 . Central Government has nominated Shri. Suchindra Mishra, Additional Secretary, DFS as Govt. Director on Board of LIC
5-Jul-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 Regarding opening of new offices
6-Jul-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 . Cessation of directorship of Shri Pankaj Jain, Govt. Director of LIC
6-Jul-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 . Cessation of KMP Shri P. Muraleedharan who retired on attaining the age of superannuation
6-Jul-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 . Appointment of Shri. Sudhakar R. as KMP
7-Jul-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 . Appointment of Shri P. Kumaresen as KMP in place of Shri D. P. Mohanty who retired on attaining the age of superannuation
14-Jul-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 Regarding opening of new offices
14-Jul-22	Board meeting for approving the Results of Embedded Value of LIC as of March 31, 2022
30-Aug-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 Regarding opening of new offices
5-Sep-22	Intimation Pursuant To Regulation 30 Of The SEBI (LODR) Regulations, 2015 Regarding New Product Launch

Source: Stock Exchange filings

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and / or www.nseindia.com.