

Name of the issue: **HDFC ASSET MANAGEMENT COMPANY LIMITED** (the “Company” / the “Issuer”)

1. Type of issue (IPO/ FPO)

Initial Public Offering (IPO)

2. Issue size (Rs crore / Rs mm)

Rs. 2,800.33 crores / Rs. 28,003.31 mm

Source: Prospectus dated July 28, 2018

3. Grade of issue along with name of the rating agency

- Name of rating agency: Not Applicable
- Grade: Not Applicable

4. Subscription level (number of times).

- 83.42 (before technical rejections and withdrawals)

Source: Minutes for basis of allotment dated August 2, 2018

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges

(i) allotment in the issue

- % of total outstanding capital: 5.23%⁽¹⁾

(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2018)

- % of total outstanding capital: 5.66% (includes entire institutional public holding in the company)⁽²⁾

(iii) at the end of 1st FY (March 31, 2019)

- % of total outstanding capital: 6.38% (includes entire institutional public holding in the company)⁽²⁾

(iv) at the end of 2nd FY (March 31, 2020)

- The second financial year post-Issue would be completed on March 31, 2020 and hence the data is not available

(v) at the end of 3rd FY (March 31, 2021)

- The third financial year post-Issue would be completed on March 31, 2021 and hence the data is not available

Notes:

1. *As % of total outstanding share capital post-Issue; Source: Prospectus dated July 28, 2018*
2. *Source: Reporting to BSE under Clause 35 of the listing agreement*

6. Financials of the issuer

(Rs. in crores)	1 st FY (FY 2019)	2 nd FY (FY 2020) ⁽¹⁾	3 rd FY (FY 2021) ⁽¹⁾
Income from operations	1,915.18	Not Available	Not Available
Net Profit for the period	930.60	Not Available	Not Available
Paid-up equity share capital	106.29	Not Available	Not Available
Reserves excluding revaluation reserves	2,964.43	Not Available	Not Available

Notes:

1. Financials not disclosed as reporting for the relevant fiscal years has not been completed

7. Trading status in the scrip of the issuer :

S. No.	Particulars	Frequently Traded / Infrequently Traded
(i)	at the end of 1st FY (FY 2019)	Frequently traded
(ii)	at the end of 2nd FY (FY 2020) ⁽¹⁾	Not Available
(iii)	at the end of 3rd FY (FY 2021) ⁽¹⁾	Not Available

Note:

1. Not disclosed as reporting for the relevant fiscal years has not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

S. No.	Particulars	Name of Director	Change due to
(i)	at the end of 1st FY (during FY 2019)	Mr. Sanjay Bhandarkar	Appointment
		Mr. Dhruv Kaji	Appointment
		Mr. Jairaj Purandare	Appointment
		Mr. P M Thampi	Resignation
		Mr. Humayun Dhanrajgir	Resignation
		Mr. Rajeshwar Bajaaj	Resignation
		Mr. Parag Shah	Appointment
(ii)	at the end of 2nd FY (during FY 2020) ⁽¹⁾	Not Available	Not Available
(iii)	at the end of 3rd FY (during FY 2021) ⁽¹⁾	Not Available	Not Available

Note:

1. *Relevant fiscal year has not been completed*

9. Status of implementation of project/ commencement of commercial production

- (i) **as disclosed in the offer document** – Not applicable
- (ii) **Actual implementation**– Not applicable
- (iii) **Reasons for delay in implementation, if any** – Not applicable

10. Status of utilization of issue proceeds

- (i) **as disclosed in the offer document** - Not Applicable
- (ii) **Actual utilization** - Not Applicable
- (iii) **Reasons for deviation, if any** - Not Applicable

11. Comments of monitoring agency, if applicable

- (a) Comments on use of funds – Not Applicable**
- (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document – Not Applicable**
- (c) Any other reservations expressed by the monitoring agency about the end use of funds (To be submitted till the time the issue proceeds have been fully utilised) – Not Applicable**

12. Price- related data

Issue price (Rs): Rs.1,100 per Equity Share

Price parameters	At close of listing day, i.e. August 6, 2018	At close of 30th calendar day from listing day, i.e September 4, 2018 ⁽¹⁾ ⁽⁴⁾	At close of 90th calendar day from listing day, i.e November 5, 2018 ⁽¹⁾ ⁽⁴⁾	As at the end of 1 st FY after the listing of the issue (FY 2019) ⁽³⁾			As at the end of 2 nd FY after the listing of the issue (FY 2020) ⁽⁴⁾			As at the end of 3 rd FY after the listing of the issue (FY 2021) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price – BSE	1,815.15	1,739.90	1,424.30	1,534.20	1,969.50	1,248.30	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Index (S&P BSE - SENSEX)	37,691.89	38,157.92	34,950.92	38,672.91	38,989.65	33,291.58	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Market Price - NSE	1,815.95	1,738.45	1,425.55	1,533.90	1,970.00	1,250.00	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Index (CNX Nifty)	11,387.10	11,520.30	10,524.00	11,623.90	11,760.20	10,004.55	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index ⁽²⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Notes:

- (1) 30th calendar day has been taken as listing date plus 29 calendar days; 90th calendar day has been taken as listing date plus 89 calendar days; in case 30th day, 90th day or 180th day is not a trading day, closing price on next trading day is considered
- (2) BSE & NSE do not have any relevant sectoral index
- (3) High and Low based on intraday prices
- (4) Pricing data not disclosed as the relevant period/date/fiscal year has not completed

13. Basis for Issue Price and Comparison with Peer Group & Industry

Accounting Ratio	Entity	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2019)	At the end of 2nd FY (March 31, 2020) ⁽²⁾	At the end of 3rd FY (March 31, 2021) ⁽²⁾
	Issuer:				
Basic EPS	Standalone	35.02	43.87	Not Available	Not Available
	Peer Group & Industry Average⁽³⁾	8.74	7.94	Not Available	Not Available
	Issuer:				
Diluted EPS	Standalone	34.96	43.78	Not Available	Not Available
	Peer Group & Industry Average⁽³⁾	8.73	7.94	Not Available	Not Available
	Issuer:				
Basic P/E	Standalone	31.41	34.97	Not Available	Not Available
	Peer Group & Industry Average⁽³⁾	26.01 ⁽⁵⁾	26.41	Not Available	Not Available
	Issuer:				
Diluted P/E	Standalone	31.46	35.04	Not Available	Not Available
	Peer Group & Industry Average⁽³⁾	Not Available	26.41	Not Available	Not Available
	Issuer:				
RoNW (%)	Standalone	33.41% ⁽⁴⁾	34.95%	Not Available	Not Available
	Peer Group & Industry Average⁽³⁾	22.82%	20.02%	Not Available	Not Available
	Issuer:				
NAV per share	Standalone	102.58	144.45	Not Available	Not Available
	Peer Group & Industry Average⁽³⁾	37.37	41.99	Not Available	Not Available

Notes:

(1) Prospectus dated July 28, 2018; data and ratios for fiscal 2018

(2) Not disclosed as reporting for the relevant fiscal years has not been completed

(3) Peer Group includes Reliance Nippon Life Asset Management Limited for which consolidated financial statements as on March 31, 2018 filed with stock exchanges have been considered

(4) RONW (%) = Profit/(loss) after tax, as restated / restated net worth at the end of March 31, 2018

(5) P/E is calculated as closing market price on NSE as on July 12, 2018/ Basic EPS for the year ended March 31, 2018 sourced from the audited consolidated financial statements as on March 31, 2018 filed with the Stock Exchanges

14. Any other material information

- **December 4, 2018:** The company disclosed to BSE that SEBI issued a settlement order for certain alleged minor violations with respect to compliance with applicable guidelines
- **October 15, 2018:** The Corporate Identity Number of the company changed from U65991MH1999PLC123027 to L65991MH1999PLC123027