

Name of the Issuer:		Campus Activewear Limited	Last updated on	10-Apr-23
1	<b>Type of Issue (IPO / FPO)</b> <i>Source: Prospectus dated April 29, 2022</i>	IPO		
2	<b>Issue Size (Rs. Million)*</b> - Fresh Issue Size (Rs. Millions) - Offer for Sale Component (Rs. Millions) <i>*Source: Final post issue report dated May 10, 2022</i>	13,997.70 - 13,997.70		
3	<b>Grade of issue along with name of the rating agency</b> <b>Name</b> <b>Grade</b> <i>Source: Prospectus dated April 29, 2022</i>	Not Applicable Not Applicable		
4	<b>Subscription Level (Number of times)</b> <i>*Source: Final post issue report dated May 10, 2022</i> <i>*The above figure is after technical rejections</i>	27.68*		
5	<b>QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>			
	<b>Particulars</b>	<b>%</b>		
	(i) allotment in the issue <sup>(1)</sup>	7.46%		
	(ii) at the end of 1st Quarter immediately after the listing* (June 30, 2022)	11.87%		
	(iii) at the end of 1st FY (March 31, 2023)*	Not Available		
	(iv) at the end of 2nd FY (March 31, 2024)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2025)*	Not Available		
	<i>*QIB Holding not disclosed as reporting for the relevant period / fiscal year has not been completed.</i>			
	<i>(1) Source: Institutions holding as disclosed in Stock exchange filing</i>			
6	<b>Financials of the issuer</b>			
	<b>Parameters</b>	<b>1st FY (March 31, 2023)*</b>	<b>2nd FY (March 31, 2024)*</b>	<b>3rd FY (March 31, 2025)*</b>
		(In Rs. Millions)		
	Income from Operations	Not Available	Not Available	Not Available
	Net Profit for the period	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	<i>*Financials not disclosed as reporting for the relevant fiscal year has not been completed.</i>			
7	<b>Trading Status in the scrip of the issuer</b>			
	Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited The Shares have not been suspended or delisted.			
	<b>Particulars</b>	<b>Status on NSE</b>		
	(i) at the end of 1st FY (March 31, 2023)	Frequently traded		
	(ii) at the end of 2nd FY (March 31, 2024)*	Not Available		
	(iii) at the end of 3rd FY (March 31, 2025)*	Not Available		
	<i>*Trading status not disclosed as the relevant fiscal year has not been completed.</i>			
8	<b>Change in Directors of issuer from the disclosures in the offer document</b>			
	<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>	
	(i) at the end of 1st FY (March 31, 2023)	NIL	NIL	
	(ii) at the end of 2nd FY (March 31, 2024)*	Not Available	Not Available	
	(iii) at the end of 3rd FY (March 31, 2025)*	Not Available	Not Available	
	<i>* Changes in Directors not disclosed as the relevant fiscal year has not been completed.</i>			
9	<b>Status of implementation of project/ commencement of commercial production</b>			
	(i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation	Not Applicable		

(iii) Reasons for delay in implementation, if any

Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable. The entire offer was an Offer for sale
(ii) Actual utilization	Not Applicable. The entire offer was an Offer for sale
(iii) Reasons for deviation, if any	Not Applicable. The entire offer was an Offer for sale

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	292
Designated Stock Exchange:	NSE
Listing Date:	9-May-22

Price parameters	At close of listing day (May 09, 2022)	At close of 30th calendar day from listing day (June 07, 2022) <sup>(1)</sup>	At close of 90th calendar day from listing day (August 06, 2022) <sup>(2)(3)(4)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2023) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	378.90	326.80	413.80	333.30	340.20	327.00
NIFTY 50 <sup>(5)</sup>	16,301.85	16,416.35	17,397.50	17,359.75	17,381.60	17,204.65
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2024) <sup>(3)(4)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2025) <sup>(3)(4)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY 50 <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index <sup>(6)</sup>	Not Applicable			Not Applicable		

Source: NSE website

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed
- (5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
- (6) Comparable Sectoral index is not available

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2023) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2024) <sup>(2)</sup>	At the end of 3rd FY (March 31, 2025) <sup>(2)</sup>
EPS	<b>Issuer:</b>			
	Consolidated (Basic)	0.88	Not Available	Not Available
	Consolidated (Diluted)	0.88	Not Available	Not Available
	<b>Peer Group: (Diluted)</b>			
	Bata India Limited	-6.95	Not Available	Not Available
	Relaxo Footwears Limited	11.72	Not Available	Not Available
	<b>Industry Avg:</b>	<b>2.39</b>	<b>N.A.</b>	<b>N.A.</b>
Total Income (Rs. Million)	<b>Issuer:</b>			
	Consolidated (Diluted)	7,150.80	Not Available	Not Available
	<b>Peer Group</b>			
	Bata India Limited	18025.65	Not Available	Not Available
Relaxo Footwears Limited	23819.2	Not Available	Not Available	
Price to Earnings Ratio (P/E)	<b>Issuer:</b>			
	Consolidated (Basic)	331.82	Not Available	Not Available
	Consolidated (Diluted)	331.82	Not Available	Not Available
	<b>Peer Group (Consolidated)</b>			
	Bata India Limited	N.A. since EPS is negative	Not Available	Not Available
	Relaxo Footwears Limited	98.49	Not Available	Not Available
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
RoNW(%)	<b>Issuer:</b>			
	Consolidated	8.60%	Not Available	Not Available
	<b>Peer Group: (Consolidated)</b>			
	Bata India Limited	-5.08%	Not Available	Not Available
Relaxo Footwears Limited	18.54%	Not Available	Not Available	
	<b>Industry Avg:</b>	<b>6.73%</b>	<b>N.A.</b>	<b>N.A.</b>
NAV per Equity Share	<b>Issuer:</b>			
	Consolidated	10.29	Not Available	Not Available
	<b>Peer Group: (Consolidated)</b>			
	Bata India Limited	136.79	Not Available	Not Available
Relaxo Footwears Limited	63.29	Not Available	Not Available	
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

**Notes:**

(1) Sourced from Prospectus dated April 29, 2022..

(2) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.

Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on BSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year./ Number of equity shares outstanding as at the end of fiscal year

14 Any other material information

Date of disclosure	Announcement
30-May-22	Outcome of the Board Meeting - Submission of the (Standalone and Consolidated) Financial Results for the quarter and financial year ended 31st March, 2022, Appointment of Ernst & Young, LLP as the Internal Auditors and Pooja Anand & Associates, Company Secretaries as Secretarial Auditors. The Board of directors have authorized the following Key Managerial Personnel of the Company Kari Lrishan Aggarwal, Nikhil Aggarwal, Raman Chawla and Archana Maini for the purpose of determining materiality of an event or information and for the purpose of making disclosures to Stock Exchanges under Regulation 30 of the SEBI Listing Regulations and approve the Amendment in the Articles of Association of the Company, subject to the approval of the shareholders of the company in the upcoming general meeting of the company.2015.
31-May-22	Submission of Investor Presentation for financials of March 2022
13-Jun-22	Submission of Disclosures of Related Party Transactions for the half year ended 31st March, 2022 pursuant to Regulation 23(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2021/662 dated November 22, 2021

29-Jul-22	Campus Activewear Limited has informed the Exchange about Upgrade of Credit Rating
12-Aug-22	Campus Activewear Limited has informed the Exchange about Board Meeting held on 12-Aug-2022 to consider financial statements for the period ended June 2022
17-Aug-22	National Company Law Tribunal, New Delhi Bench ("NCLT") in its hearing dated 11th August 2022, pronounced the order, approving the Scheme of Arrangement between Campus AI Private Limited and Campus Activewear Limited
26-Aug-22	ROC approval on Scheme
23-Sep-22	Revised financial statements for FY 22 approved by Board giving effect to the Scheme of Arrangement between Campus AI Private Limited and Campus Activewear Limited
16-Oct-22	re-affirmation of Credit Rating
18-Nov-22	Afirmation of Credit Rating

Source: BSE website

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com).