

**Name of the issue: Aditya Birla Sun Life AMC Limited**

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 2,768.26

Source: Prospectus dated October 4, 2021

3 **Grade of issue alongwith name of the rating agency**

**Name** Not Applicable

**Grade** Not Applicable

4 **Subscription Level (Number of times)** 3.62

Source: Based on valid applications(including Anchor investors)

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment Oct 7, 2021 <sup>(1)</sup>	6.41%
(ii) at the end of the 1st Quarter immediately after the listing	6.49%
(iii) at the end of 1st FY (March 31, 2022) <sup>(2)</sup>	Not available
(iv) at the end of 2nd FY (March 31, 2023) <sup>(2)</sup>	Not available
(v) at the end of 3rd FY (March 31, 2024) <sup>(2)</sup>	Not available

(1) Source: Basis of Allotment. Includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in crore)

Parameters	1st FY (March 31,2022) *	2nd FY (March 31,2023) *	3rd FY (March 31,2024) *
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

Note: \*Financials for the year ended March 31, 2022, March 31, 2023 and March 31, 2024 shall be updated in due course

**7 Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023) <sup>(1)</sup>	Not Available
(iii) at the end of 3rd FY (March 31, 2024) <sup>(1)</sup>	Not Available

*(1) will be updated in due course*

**8 Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2022 <sup>(1)</sup>	Bobby Parikh- Completion of Tenure	
at the end of 2nd FY March 31, 2023 <sup>(1)</sup>	Not Available	
at the end of 3rd FY March 31, 2024 <sup>(1)</sup>	Not Available	

*(1) Information shall be updated in due course*

**9 Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

**11 Comments of monitoring agency, if applicable**

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

## 12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	712
Listing Date	October 11, 2021

Price parameters	At close of listing day October 11, 2021	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2022 <sup>(1)</sup>		
				Closing price	High	Low
Market Price	699.45	-	-	-	-	-
Nifty 50	17,945.95	-	-	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2023 <sup>(1)</sup>			As at the end of March 31, 2024 <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	-	-	-	-	-	-
Nifty 50	-	-	-	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

## 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document (1)	At the end of 1st FY March 31, 2022 (2)	At the end of 2nd FY March 31, 2023 (2)	At the end of 3rd FY March 31, 2024 (2)
	<b>Issuer: Consolidated</b>	5	18.27	Not Available	Not Available	Not Available
	<b>Peer Group:</b>					
EPS (Basic)	HDFC Asset Management Company Limited	5	62.28	Not Available	Not Available	Not Available
	Nippon Life Asset Management Limited	10	11.04	Not Available	Not Available	Not Available
	UTI Asset Management Limited	10	38.97			
	<b>Industry Avg</b>		37.43	Not Available	Not Available	Not Available

	<b>Issuer: Consolidated</b>	5	38.97	Not Available	Not Available	Not Available
	<b>Peer Group:</b>					
P/E	HDFC Asset Management Company Limited	5	50.90	Not Available	Not Available	Not Available
	Nippon Life Asset Management Limited	10	38.46	Not Available	Not Available	Not Available
	UTI Asset Management Limited	10	30.14			
	<b>Industry Avg</b>		39.83	Not Available	Not Available	Not Available
	<b>Issuer: Consolidated</b>	5	30.87	Not Available	Not Available	Not Available
	<b>Peer Group:</b>					
RoNW%	HDFC Asset Management Company Limited	5	27.76	Not Available	Not Available	Not Available
	Nippon Life Asset Management Limited	10	21.94	Not Available	Not Available	Not Available
	UTI Asset Management Limited	10	15.27			
	<b>Industry Avg:</b>		21.66	Not Available	Not Available	Not Available
	<b>Issuer: Consolidated</b>	5	59.19	Not Available	Not Available	Not Available
	<b>Peer Group:</b>					
NAV per share	HDFC Asset Management Company Limited	5	224.28	Not Available	Not Available	Not Available
	Nippon Life Asset Management Limited	10	50.29	Not Available	Not Available	Not Available
	UTI Asset Management Limited	10				
	<b>Industry Avg:</b>		255.31	Not Available	Not Available	Not Available

(1) Sourced from Prospectus dated October 4, 2021.

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

#### 14 Any other material information

Particulars	Date
Completion of tenure of Mr. Bobby Parikh as an Independent Director of the Company, effective from February 2, 2022	2/3/2022
Aditya Birla Sun Life AMC Limited receives approval from International Financial Services Centres Authority (IFSCA) to carry out Portfolio	1/20/2022

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com