

Name of the issue:Aditya Birla Sun Life AMC Limited

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 2,768.26

Source: Prospectus dated October 4, 2021

3 **Grade of issue alongwith name of the rating agency**

Name Not Applicable
Grade Not Applicable

4 **Subscription Level (Number of times)** 3.62

Source: Based on valid applications(including Anchor investors)

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment Oct 7, 2021 ⁽¹⁾	6.41%
(ii) at the end of the 1st Quarter immediately after the listing	6.49%
(iii) at the end of 1st FY (March 31, 2022)	6.57%
(iv) at the end of 2nd FY (March 31, 2023) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2024) ⁽²⁾	Not available

(1) Source: Basis of Allotment. Includes allotment to Anchor Investors

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in crore)

Parameters	1st FY (March 31,2022)	2nd FY (March 31,2023) *	3rd FY (March 31,2024) *
Income from operations	1292.96	Not Available	Not Available
Net Profit for the period	672.77	Not Available	Not Available
Paid-up equity share capital	144.00	Not Available	Not Available
Reserves excluding revaluation reserves	672.77	Not Available	Not Available

Note: *Financials for the year ended March 31, 2023 and March 31, 2024 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2023) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available

(1) will be updated in due course

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
at the end of 1st FY March 31, 2022	Mr. Sunder Rajan Raman	Appointed as non-executive Independent director
	Mr. Ramesh Abhishek	Appointed as non-executive Independent director
	Mr Bobby Parikh	Cessation
at the end of 2nd FY March 31, 2023 ⁽¹⁾	Mr. Ajay Srinivasan	Resigned
	Mrs. Vishakha Mulye	Appointed as additional director
	Mr. Colm Freyne	Resigned
at the end of 3rd FY March 31, 2024 ⁽¹⁾	Mr. Amrit Kanwa	Appointed as additional director
	Mr. Bharat Patel	Resigned
		Not Available

(1) Information shall be updated in due course

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any	Not Applicable

11 Comments of monitoring agency, if applicable

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

12 Price-related data

Designated SE	NSE
Issue Price (Rs.)	712
Listing Date	October 11, 2021

Price parameters	At close of listing day October 11, 2021	At close of 30th calendar day from listing day (November 09, 2021)	At close of 90th calendar day from listing day (January 08, 2022)	As at the end of March 31, 2022 ⁽¹⁾		
				Closing price	High	Low
Market Price	699.45	631.15	542.20	533.85	699.45	490.45
Nifty 50	17,945.95	18,044.25	17,812.70	17,464.75	18,477.05	14,296.40
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2023 ⁽¹⁾			As at the end of March 31, 2024 ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	-	-	-	-	-	-
Nifty 50	-	-	-	-	-	-
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) will be updated in due course

1. Market price on NSE taken, being the designated stock exchange

2. High and Low based on closing prices

30th calendar day shall be taken as listing date plus 29 calendar days. 90th calendar day shall be taken as listing date plus 89 calendar days

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document (1)	At the end of 1st FY March 31, 2022	At the end of 2nd FY March 31, 2023 (2)	At the end of 3rd FY March 31, 2024 (2)
EPS (Basic)	Issuer: Consolidated	5	18.27	23.36	Not Available	Not Available
	Peer Group:					
	HDFC Asset Management Company Limited	5	62.28	65.36	Not Available	Not Available
	Nippon Life Asset Management Limited	10	11.04	12	Not Available	Not Available
	UTI Asset Management Limited	10	38.97	42.12		
	Industry Avg			37.43	39.83	Not Available
P/E	Issuer: Consolidated	5	38.97	22.85	Not Available	Not Available
	Peer Group:					
	HDFC Asset Management Company Limited	5	50.90	32.84	Not Available	Not Available
	Nippon Life Asset Management Limited	10	38.46	29.03	Not Available	Not Available
	UTI Asset Management Limited	10	30.14	23.61		
	Industry Avg			39.83	28.49	Not Available
RoNW%	Issuer: Consolidated	5	30.87	30.63	Not Available	Not Available
	Peer Group:					
	HDFC Asset Management Company Limited	5	27.76	25.2	Not Available	Not Available
	Nippon Life Asset Management Limited	10	21.94	21.39	Not Available	Not Available
	UTI Asset Management Limited	10	15.27	14.87		
	Industry Avg:			21.66	20.49	Not Available

	Issuer: Consolidated	5	59.19	76.27	Not Available	Not Available
	Peer Group:					
NAV per share	HDFC Asset Management Company Limited	5	224.28	259.29	Not Available	Not Available
	Nippon Life Asset Management Limited	10	50.29	55.91	Not Available	Not Available
	UTI Asset Management Limited	10		284.97		
	Industry Avg:		255.31	200.06	Not Available	Not Available

(1) Sourced from Prospectus dated October 4, 2021.

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.

Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable for equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on BSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year. / Number of equity shares outstanding as at the end of fiscal year

14 Any other material information

Particulars	Date
Approval received by the Company from International Financial Services Centres Authority (IFSCA) to act as Registered Fund Management Entity (Non-Retail) and carry out Alternative Investment Fund (AIF) and Portfolio Management Services (PMS) from GIFT City, Gandhinagar.	11/29/2022
Record date for the purpose of Dividend is 14-Jul-2022	6/23/2022
Board of Directors of the Company at its meeting held on April 26, 2022, inter alia, has recommended a final dividend of Rs. 5.85/- per equity share of Rs. 5/- each for the year ended March 31, 2022, subject to the approval of shareholders at the ensuing Annual General Meeting ('AGM') of the Company.	4/26/2022
Aditya Birla Sun Life AMC Limited ('the Company') had made an application to SEBI seeking its approval under Rule 19(7) of Securities Contracts (Regulation) Rules, 1957 and SEBI Circular dated February 22, 2018 on manner of achieving minimum public shareholding ('MPS Circular'), to consider the equity shares to be issued and allotted pursuant to the conversion of the Stock Options granted/ to be granted under the ESOP Scheme of the Company, towards meeting minimum public shareholding ('MPS') obligation. The Company got listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on October 11, 2021, after successful completion of its Initial Public Offer ('IPO'). The IPO constituted 13.5% of the post-IPO paid-up equity share capital of the Company (offer for sale by promoters). The promoters are required to further dilute 11.5% stake within 3 years of listing, to ensure compliance with the stipulated MPS requirement (25%). Considering the above, SEBI vide its letter dated February 15, 2022 to the Company under copy to NSE and BSE, has granted permission to consider the equity shares to be issued and allotted pursuant to conversion of the Stock Options granted under the ESOP Scheme of the Company, towards MPS compliance. The approval of SEBI is subject to the condition that the ESOP Scheme of the Company shall be compliant with the provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.	2/16/2022

Aditya Birla Sun Life AMC Limited receives approval from International Financial Services Centres Authority (IFSCA) to carry out Portfolio Management Services from GIFT City, Gandhinagar	1/20/2022
Aditya Birla Sun Life AMC Limited receives approval from International Financial Services Centres Authority (IFSCA) to carry out Portfolio Management Services from GIFT City, Gandhinagar	1/20/2022
Declaration of an Interim Dividend of Rs. 5.6 per equity share of face value of Rs. 5 each for the financial year 2021-22. The interim dividend will be paid to the registered shareholders on or before November 22, 2021	10/25/2021

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com